

Format of holding of specified securities

1. Name of Listed Entity: KHAITAN (INDIA) LIMITED (CIN:L10000WB1936PLC008775)

2. Scrip Code - Name of Scrip -,- Class of Security Equity

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31 (1)(b) then indicate the report for Quarter ending: 30/09/2018

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



KHAITAN (INDIA) LIMITED

Table I - Summary Statement holding of specified securities as on 30/09/2018

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|---------|-------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class eg: x | Class eg: y | Total | | | | | | | | |
| (A) | Promoter & Promoter group | 11 | 2861630 | 0 | 0 | 2861630 | 60.2448 | 2861630 | 0 | 2861630 | 60.2448 | 0 | 60.2448 | 0 | 0.0000 | 940000 | 32.8484 | 2859880 |
| (B) | Public | 3380 | 1888370 | 0 | 0 | 1888370 | 39.7552 | 1888370 | 0 | 1888370 | 39.7552 | 0 | 39.7552 | 0 | 0.0000 | NA | | 1457109 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | NA | | |
| (C1) | Shares underlying DRs | | | | | | NA | | | | | | | | | NA | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | NA | | |
| | Total | 3391 | 4750000 | 0 | 0 | 4750000 | 100.0000 | 4750000 | 0 | 4750000 | 100.0000 | 0 | 100.0000 | 0 | | | | 4316989 |



| KHAITAN (INDIA) LIMITED | | | | | | | | | | | | | | | | | | | |
|---|---|------------|----------------------------|--|---------------------------------------|--|--|---|---|---------|---------|---|--|----------------------------------|---|---|--------|--|---------|
| Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 30/09/2018 | | | | | | | | | | | | | | | | | | | |
| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Sharehold ing % calculated as per SCRR. 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholdin g as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in demateriali zed form (XIV) | |
| | | | | | | | | | No of Voting Rights | | | | | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | | |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | No. (a) |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 8 | 774126 | 0 | 0 | 774126 | 16.2974 | 774126 | 0 | 774126 | 16.2974 | 0 | 16.2974 | 0 | 0.0000 | 385000 | 49.7335 | 774126 |
| | SUNAY KRISHNA KHAITAN | BTMPK5794F | 1 | 292079 | 0 | 0 | 292079 | 6.1490 | 292079 | 0 | 292079 | 6.1490 | 0 | 6.1490 | 0 | 0.0000 | 290000 | 99.2882 | 292079 |
| | ISHANI KHAITAN | AMIPK2994F | 1 | 126197 | 0 | 0 | 126197 | 2.6568 | 126197 | 0 | 126197 | 2.6568 | 0 | 2.6568 | 0 | 0.0000 | 0 | 0.0000 | 126197 |
| | VAGEESHA KHAITAN | AJFPK2055H | 1 | 113000 | 0 | 0 | 113000 | 2.3789 | 113000 | 0 | 113000 | 2.3789 | 0 | 2.3789 | 0 | 0.0000 | 0 | 0.0000 | 113000 |
| | SUNIL KRISHNA KHAITAN | AAFHS5971K | 1 | 97500 | 0 | 0 | 97500 | 2.0526 | 97500 | 0 | 97500 | 2.0526 | 0 | 2.0526 | 0 | 0.0000 | 95000 | 97.4359 | 97500 |
| | VIDITA KHAITAN | AFZPK3387A | 1 | 62100 | 0 | 0 | 62100 | 1.3074 | 62100 | 0 | 62100 | 1.3074 | 0 | 1.3074 | 0 | 0.0000 | 0 | 0.0000 | 62100 |
| | SHREEKRISHNA KHAITAN | AABHD7121E | 1 | 52500 | 0 | 0 | 52500 | 1.1053 | 52500 | 0 | 52500 | 1.1053 | 0 | 1.1053 | 0 | 0.0000 | 0 | 0.0000 | 52500 |
| | SARITA DABRIWAL | AGTPD2962K | 1 | 20000 | 0 | 0 | 20000 | 0.4211 | 20000 | 0 | 20000 | 0.4211 | 0 | 0.4211 | 0 | 0.0000 | 0 | 0.0000 | 20000 |
| | SHREEKRISHNA KHAITAN | AABHC0170L | 1 | 10750 | 0 | 0 | 10750 | 0.2263 | 10750 | 0 | 10750 | 0.2263 | 0 | 0.2263 | 0 | 0.0000 | 0 | 0.0000 | 10750 |
| (b) | Central Government/State Government(s) | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 3 | 2087504 | 0 | 0 | 2087504 | 43.9475 | 2087504 | 0 | 2087504 | 43.9475 | 0 | 43.9475 | 0 | 0.0000 | 555000 | 26.5868 | 208754 |
| | KHAITAN LEFIN LIMITED | AABCK1371L | 1 | 1131561 | 0 | 0 | 1131561 | 23.8223 | 1131561 | 0 | 1131561 | 23.8223 | 0 | 23.8223 | 0 | 0.0000 | 0 | 0.0000 | 1131561 |
| | KHAITAN HOTELS PVT. LTD. | AABCK5493M | 1 | 555745 | 0 | 0 | 555745 | 11.6999 | 555745 | 0 | 555745 | 11.6999 | 0 | 11.6999 | 0 | 0.0000 | 555000 | 99.8659 | 555745 |
| | THE ORIENTAL MERCANTILE CO LTD | AAACT9623P | 1 | 400198 | 0 | 0 | 400198 | 8.4252 | 400198 | 0 | 400198 | 8.4252 | 0 | 8.4252 | 0 | 0.0000 | 0 | 0.0000 | 398448 |
| | Sub Total | | 11 | 2861630 | 0 | 0 | 2861630 | 60.2448 | 2861630 | 0 | 2861630 | 60.2448 | 0 | 60.2448 | 0 | 0.0000 | 940000 | 32.8484 | 2859880 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 11 | 2861630 | 0 | 0 | 2861630 | 60.2448 | 2861630 | 0 | 2861630 | 60.2448 | 0 | 60.2448 | 0 | 0.0000 | 940000 | 32.8484 | 2859880 |

KHAITAN (INDIA) LIMITED

Table III - Statement Showing shareholding pattern of the Public shareholder as on 30/09/2018

| Statement showing Shareholding Pattern of the Company | | | | | | | | | | | | | | | | | | | | |
|---|---|------------|-----------------------------|--|---------------------------------------|--|--|--|---|---------|---------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---|--------|--|
| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of sharehold-ers (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Sharehold- ing % calculate d as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | | Number of equity shares held in demateria lized form (XIV) |
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | | |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | No. (a) | As a % of total shares held (b) | No. (Not appli cable) (a) | As a % of total shares held (Not applica ble) (b) | | |
| (a) | Mutual Funds / UTI | | | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | | | | | | | | | | | | | | | | | | | |
| (f) | Financial Institutions / Banks | | 2 | 1234 | 0 | 0 | 1234 | 0.0260 | 1234 | 0 | 1234 | 0.0260 | 0 | 0.0260 | 0 | 0.0000 | NA | | 0 | |
| (g) | Insurance Companies | | | | | | | | | | | | | | | | | | | |
| (h) | Provident Funds / Pension Funds | | | | | | | | | | | | | | | | | | | |
| (i) | Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| | Sub Total | | 2 | 1234 | 0 | 0 | 1234 | 0.0260 | 1234 | 0 | 1234 | 0.0260 | 0 | 0.0260 | 0 | 0.0000 | NA | | 0 | |
| (2) | Central Government / State Government(s) / President of India | | | | | | | | | | | | | | | | | | | |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals- | | | | | | | | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | | 3253 | 1245113 | 0 | 0 | 1245113 | 26.2129 | 1245113 | 0 | 1245113 | 26.2129 | 0 | 26.2129 | 0 | 0.0000 | NA | | 831336 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs | | 6 | 200309 | 0 | 0 | 200309 | 4.2170 | 200309 | 0 | 200309 | 4.2170 | 0 | 4.2170 | 0 | 0.0000 | NA | | 200309 | |
| | SEETHA KUMARI | APFPS2411B | 1 | 55429 | 0 | 0 | 55429 | 1.1669 | 55429 | 0 | 55429 | 1.1669 | 0 | 1.1669 | 0 | 0.0000 | NA | | 55429 | |
| (b) | NBFCs registered with RBI | | | | | | | | | | | | | | | | | | | |
| (c) | Employee Trusts | | | | | | | | | | | | | | | | | | | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 72 | 401117 | 0 | 0 | 401117 | 8.4446 | 401117 | 0 | 401117 | 8.4446 | 0 | 8.4446 | 0 | 0.0000 | NA | | 385067 | |
| | PURVANCHAL LEASING LIMITED | AACCB87191 | 1 | 82130 | 0 | 0 | 82130 | 1.7291 | 82130 | 0 | 82130 | 1.7291 | 0 | 1.7291 | 0 | 0.0000 | NA | | 82130 | |



| KHAITAN (INDIA) LIMITED | | | | | | | | | | | | | | | | | | |
|---|------------|----------------------------|--|---------------------------------------|--|--|--|---|---------|---------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|--|---|
| Table III - Statement Showing shareholding pattern of the Public shareholder as on 30/09/2018 | | | | | | | | | | | | | | | | | | |
| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | Class x | Class y | Total | | | | | | | | |
| XTENDED BUSINESS REPORTING LIMITED | AADCA3920B | 1 | 56300 | 0 | 0 | 56300 | 1.1853 | 56300 | 0 | 56300 | 1.1853 | 0 | 1.1853 | 0 | 0.0000 | NA | | 56300 |
| NATUREWEALTH DEVELOPMENT CORPORATION LIMITED | AAACN8651M | 1 | 54000 | 0 | 0 | 54000 | 1.1368 | 54000 | 0 | 54000 | 1.1368 | 0 | 1.1368 | 0 | 0.0000 | NA | | 54000 |
| Clearing Member | | 30 | 32719 | 0 | 0 | 32719 | 0.6888 | 32719 | 0 | 32719 | 0.6888 | 0 | 0.6888 | 0 | 0.0000 | NA | | 32719 |
| Non Resident Individual | | 17 | 7878 | 0 | 0 | 7878 | 0.1659 | 7878 | 0 | 7878 | 0.1659 | 0 | 0.1659 | 0 | 0.0000 | NA | | 7678 |
| Sub Total | | 3378 | 1887136 | 0 | 0 | 1887136 | 39.7292 | 1887136 | 0 | 1887136 | 39.7292 | 0 | 39.7292 | 0 | 0.0000 | NA | | 1457109 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 3380 | 1888370 | 0 | 0 | 1888370 | 39.7552 | 1888370 | 0 | 1888370 | 39.7552 | 0 | 39.7552 | 0 | 0.0000 | NA | | 1457109 |



| KHAITAN (INDIA) LIMITED | | | | | | | | | | | | | | | | | | | |
|---|--|----------|--------------------------|--|---------------------------------------|--|--|--|---|---------|-------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|--|---|
| Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 30/09/2018 | | | | | | | | | | | | | | | | | | | |
| | Category & Name of the Shareholders (I) | PAN (II) | No of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV) + (V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Custodian / DR Holder | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| | Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |



| KHAITAN (INDIA) LIMITED | | | |
|---------------------------------------|---------------|----------------|--|
| Shareholding Summary as on 30/09/2018 | | | |
| As per Folio/Client Id | | | |
| Form | No of Records | No of Shares | |
| PHYSICAL | 1509 | 433011 | |
| NSDL | 1171 | 3795394 | |
| CDSL | 819 | 521595 | |
| TOTAL | 3499 | 4750000 | |

